



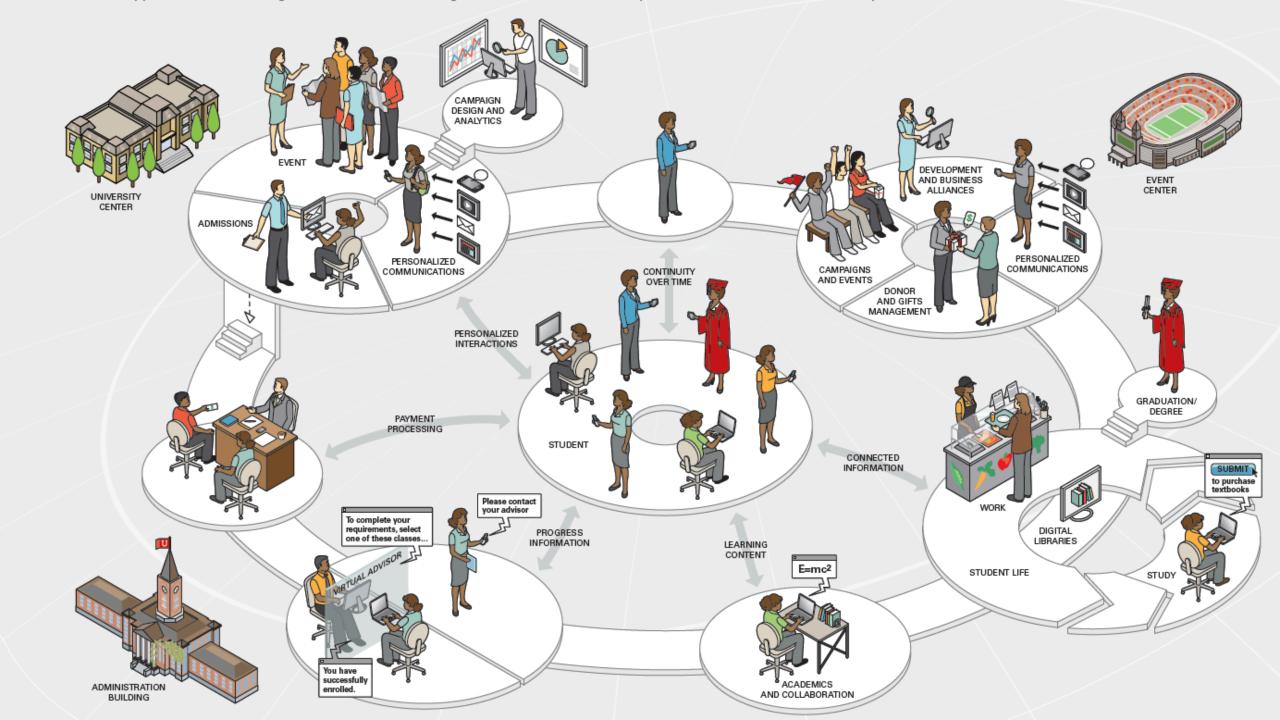
"The core question retailers must ask themselves first is not, "What e-commerce investments do I need to make?" but rather, "What consumer experience do I need to offer?"

This is a culture change for many retailers who've long had a mentality that's anchored in brick-and-mortar stores."



"The core question higher ed institutions must ask themselves first is not, "What e-learning investments do I need to make?" but rather, "What student experience do I need to offer?"

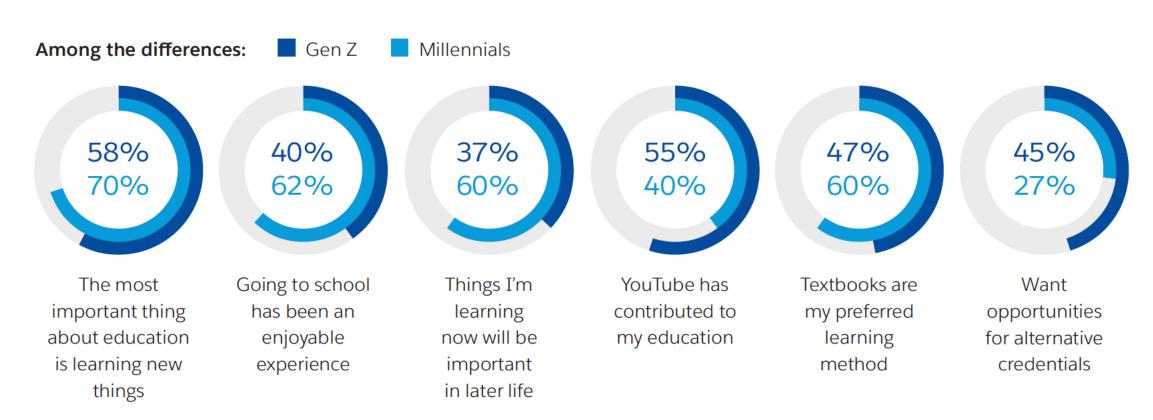
This is a culture change for many **institutions** who've long had a mentality that's anchored in brick-and-mortar **campuses**."





Changing Motivations of Learners

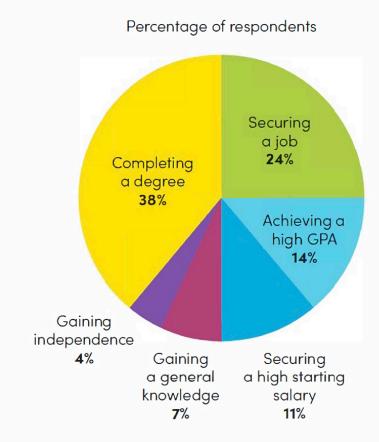
As generations change, so do their motivations and mindsets for learning. The leading edge of Generation Z (born between 1996 and 2012) is now in college, and the purpose and goals of higher education for them are different than they were for the Millennial Generation. Millennials (born between 1981 and 1995) now make up the largest cohort of adult learners.



Source: The Harris Poll, 2018: online survey of 2,587 respondents, 14 to 40-years old

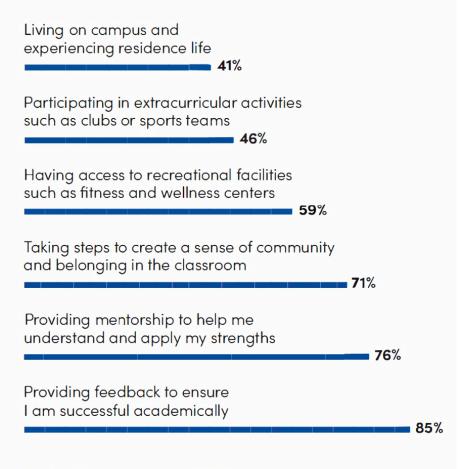
How Students Define Success in Higher Ed

About two third of students see degree completion, employment prospects, academic attainment, and personal growth as their main objective to postsecondary ed...



Note: Percentages don't total 100 due to rounding

...and where on campus they see community and belonging essential to their student experience.



Source: Educause survey of 18,500 undergraduates from 77 institutions in 6 countries and 31 U.S. states; Top Hat survey of 3,000 students in the U.S. and Canada, Spring 2021.

The essence of the student experience

Belonging. Do I fit in here?

Purpose. Why am I here?





- 2 Had professors who cared about one as a person
 - Had a mentor who encouraged one to pursue their goals and dreams
- Worked on a project that took a semester or more to complete
 - Had an internship or job that allowed one to apply what they were learning in the classroom
 - Were extremely active in extracurricular activities and organizations



Cultivating our uniquely human skills may be the best way to prepare for an uncertain future

translatable: no matter where you learn skills, you can translate them to another context.

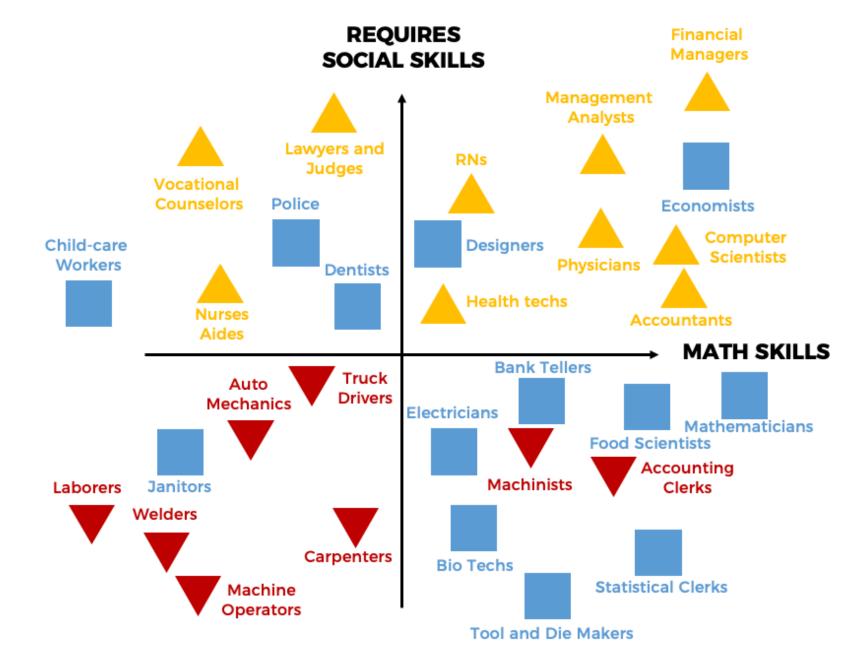
transferable: no matter where you use skills, you can transfer them to another job.

Foundational Skills



Jobs of the Future Change in share of jobs, 1980-2019





Knowledge is everywhere



how to			U
	Google Search	I'm Feeling Lucky	

Colleges need to step away from the herd in meaningful ways



Mapping the Student Experience

Four areas where institutions can innovate on the student experience to compete

Administrative

FROM

Students go to multiple offices on campuses to ask for help, repeating their story over and over again

TO

Students ask a smart speaker or chatbot for help in answering a question about navigating a campus process

Academic

FROM

Offer computer labs and libraries to give students access to technology and course materials

TO

Provide virtual computer labs and digital materials for anytime access for all students

Well-Being

FROM

Wait for students to come to faculty members or advisers to ask for help

TO

Campus officials identify student needs as they arise

Career

FROM

Career services seen as
separate from the academic
experience and skills
acquisition are considered
co-curricular

TO

Workforce readiness infused into the curriculum and part and parcel of classroom learning

Hybrid Jobs

Every job is digital

Journalism job postings increasingly require tech skills like analytics, SEO, and JavaScript

Bubble size reflects relative demand of each skill

